



## Sarah Bull

**Partner & Portfolio Manager, KJ Harrison Investors**

Sarah Bull has deep leadership expertise in advising high net worth and ultra-high net worth individuals on their wealth. She focuses on developing customized investment solutions and portfolios to address their short-term, long-term and legacy goals and objectives.

Sarah is deeply committed to her clients and drives all of her efforts towards protecting client capital, generating solid risk adjusted portfolio returns and supporting clients on their personal wealth journeys. She acts in a strategic financial capacity to clients to help them better understand, establish and execute their wealth management goals. Sarah offers a holistic approach where investing tends to be only one topic of conversation, alongside family, estate planning, strategic philanthropy and other issues and concerns. Sarah also brings decades of experience working with individuals to help them best protect their financial futures as they navigate the uncertainties that accompany significant life events including divorce, death of a spouse, retirement and the sale of a business.

Prior to joining KJ Harrison Investors, Sarah was a principal at Connor Clark, where she successfully managed investments for a number of private families.

Sarah is often asked to speak to high net worth individuals, business owners and groups of executive women on issues surrounding strategic wealth. She is active in her community and in philanthropy. She is a member of the Estate Planning Council of Toronto and Verity Women's Club and co-founder of the Women Impact Network. She is also a member of the Board of the Royal Ontario Museum, a member of the Foundation Board of the Princess Margaret Cancer Hospital and a past member of the Board of the Havergal College Foundation.