

GIFT OF PUBLICLY LISTED SECURITIES

To make a donation of securities to the ROM Governors, your broker may transfer your gift electronically, as outlined below, or via certificate form. To ensure a smooth transaction, please inform the ROM Governors of your intentions so that we can notify our representative at CIBC World Markets.

Please fax this form to the ROM Governors, at fax number (416) 586-5649.

ELECTRONIC TRANSFER OF SECURITIES

Please transfer your gift of securities to the account listed below:

ADP #T079 - CIBC World Markets
Account #545-01527-1-4

The ROM Governors' contact at CIBC World Markets is as follows:

Mr. Mike Sikorski	Tel: (416) 956-3713
CIBC World Markets	Fax: (416) 594-8795
BCE Place, 161 Bay Street, 5th Floor	e-mail: mike.sikorski@cibc.ca
Toronto, Ontario M5J 2S8	

VALUE OF THE TAX RECEIPT

The determination of value is based on the closing price of the share on the day the securities are deposited into the ROM Governors' account.

SALE OF SECURITIES

Donated securities will be sold within one business day, in order to minimize differences between receipted value and actual proceeds. If the stock trades lightly and cannot be sold within one business day without losing value, a schedule will be established for the disposal of the securities, to maintain their value.

GIFT DESCRIPTION

Name and number of securities: _____

Date of Transfer: _____ Gift Designation: _____

BROKER INFORMATION

Broker's Name: _____ Company: _____

Broker's Tel: _____ Fax: _____

DONOR INFORMATION

Donor's Name: _____

Address: _____

Tel: (B) _____ (H) _____ Fax: _____

Donor's signature: _____ Date: _____

With this signature, I hereby instruct my broker to effect the transfer proposed above.